

# MARKETPLACE 13.1 RELEASE/UPGRADE NOTES

## New Features Snapshot

Feature name/description	Impacted Users	Brief Description of Feature
Preview: New SelectSite User Interface	End users, Admins	Users will have the <i>option</i> to try out the new user interface. This interface will be mandatory for all users in mid-to-late July 2013.
Additional Supplier Profile Fields	End users	Added Doing Business As field, which will make finding vendors easier.
Banner Budget Authorization Enhancement	End users, Admins	We now have the capability to route documents differently based on whether or not Banner identifies the document as having funds available in the Banner budget check.

## GENERAL ENHANCEMENTS

### PREVIEW NEW SELECT SITE USER INTERFACE AND EXPERIENCE

SciQuest, the vendor who makes MarketPlace, have made a long term commitment to improve both the look and feel of MarketPlace as well as enhance the user experience in order to make interacting with the application easier for the user. Over the last several months their development team has been working on a new user interface that will affect all screens within the MarketPlace application. Beginning with the 13.1 release, you will be able to preview the new interface and experience it in your own site!

This new interface is not mandatory for 13.1, but you can volunteer to begin using the new interface. This will be a great opportunity to explore and learn the new features as well as give you an opportunity to provide valuable feedback to our development team. To volunteer to try the new interface, simply send an email to [marketplace@umdnj.edu](mailto:marketplace@umdnj.edu) and state that you'd like to try the new interface.

### Timing and Change Management

We anticipate by early Fiscal Year 2014 (mid-to-late July 2013) that a move to the new user interface will be mandatory.

### Impact:

- Modules Affected: **ALL**
- End User Impact: **High**
- Admin User Impact: **High**
- Integration Impact: None

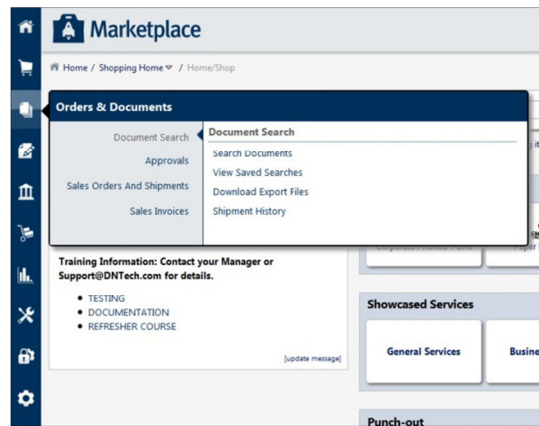
## Key points of Feature:

- This feature is OFF (disabled) by default and optional for use at the site, role or user level.
- New Permissions related to this Feature: None
- In the system the new user interface is referred to as the “Phoenix” UI (user interface) and the existing interface is referred to as the “Classic” UI (user interface).

## Brief Summary of New Interface

- **New Navigation – Side Menu**

The existing horizontal menu and tabs in the Classic view have been replaced with a vertical, icon-based menu. Many of the pages have been reorganized so that they are in more logical groupings. Additionally, a search tool is available to help users find screens and functions within the system.

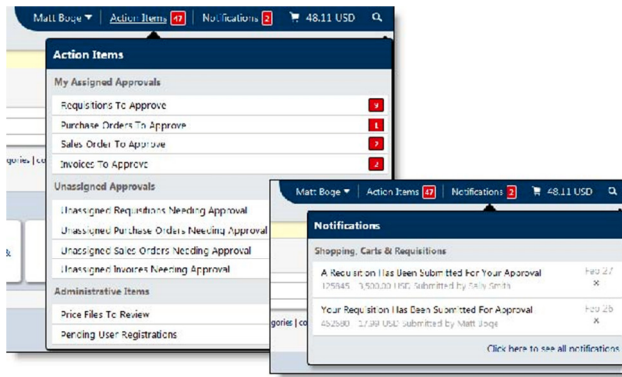


- **New Top Banner and Cart Preview**

The Phoenix UI has a redesigned banner at the top of the screen that includes access the user menu, notification and action items menus, the cart preview and quick search.

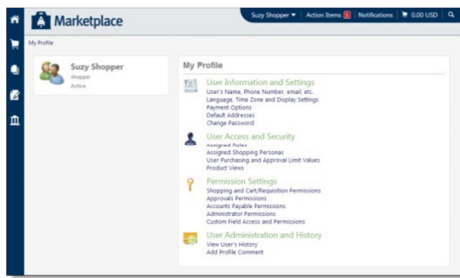
- **Notifications and Action Items**

An exciting addition to the Phoenix UI is the Notification and Action Items menus. These features help users to easily identify and navigate to places in the application that they have to perform some action and is visible from every screen in the application. With the classic interface, notifications were only available via email.



- **New Profile/User Management Interface**

The User Profile and User Management pages have been completely redesigned to make finding and managing user information much easier by regrouping similar items in a logical manner and displaying commonly used actions immediately to the user.



- **What's Next?**

Our goal for this long-term project is to create a better overall MarketPlace user experience for our customers. One that is easy to learn, simple to use, and a pleasure to work with. To achieve this goal we believe it is critical to get your feedback and validation as we move forward with these changes.

The changes we are implementing in 13.1 to the profile and user management pages are a proof of concept for the approach we plan to use across the entire application. Over the next several releases, we will be expanding this concept to the rest of the site, beginning with some of the most frequently used areas, including end user screens like cart and checkout, and administration screens like document search and site configuration.

- **Will there be additional training or handouts about the new user interface?**

## ADDITIONAL SUPPLIER PROFILE FIELDS

In 13.1, we have added Doing Business As (DBA) and Legal Structure fields to the supplier profile. This should aid users when trying to find vendors whose “official” IRS name does not match their dba name.

## Impact:

Modules Affected: **ALL**  
End User Impact: **Low**  
Admin User Impact: None  
Integration Impact: **Low**

## Key Points of Feature:

- This feature is **ON** (enabled) by default and cannot be turned-off, but is optional for use.
- New permissions related to this feature: None
- Fields are available on the General tab of the supplier profile.

## BANNER BUDGET AUTHORIZATION ENHANCEMENT

Organizations with Banner ERP integration have been able to send budget approval requests to Banner, but if the account is over budget, the budget authorization warning has been limited to a note in the audit history in MarketPlace. With this new feature, when a Banner budget authorization warning is received by MarketPlace, the related document has a flag attached to it that can be used to trigger appropriate workflow, such as sending the requisition to a specific approvals folder for further review. This flag follows the order through PO and invoicing to allow for additional workflow processing.

## Impact:

Modules Affected: **Requisition Manager, Order Manager**  
End User Impact: **Low**  
Admin User Impact: **Medium**  
Integration Impact: **Medium**

## Key Points of Feature:

- This feature is **ON** (enabled) by default and cannot be turned-off.
- New permissions related to this feature: None.
- These flags are for workflow only. They are not visible and cannot be searched for through document search.
- Approval queue changes are required to enable this functionality. Please contact your system administrator if you would like to discuss using this feature in any approval queues within your school or unit.